

Name: _____

Member number: _____

Date: _____

Please enter the amounts for the period that is most convenient for you. We will do any necessary conversions to get monthly equivalents.

Description	Period amount is paid for (Please circle as necessary)	Enter Amounts £
INCOME		
<u>Employment</u>		
Take home pay (i.e. after tax etc.)	Weekly / 2-Weekly / Monthly / Annually	
Take home pay - second job	Weekly / 2-Weekly / Monthly / Annually	
<u>Benefits</u>		
Child benefit	Weekly / 2-Weekly / Monthly / Annually	
Universal Credit	Weekly / 2-Weekly / Monthly / Annually	
Job seeker's allowance (JSA)	Weekly / 2-Weekly / Monthly / Annually	
Employment support (ESA)	Weekly / 2-Weekly / Monthly / Annually	
Statutory sick pay	Weekly / 2-Weekly / Monthly / Annually	
Maternity pay	Weekly / 2-Weekly / Monthly / Annually	
Housing benefit paid directly to you	Weekly / 2-Weekly / Monthly / Annually	
Carer's allowance	Weekly / 2-Weekly / Monthly / Annually	
Disability benefits	Weekly / 2-Weekly / Monthly / Annually	
Other benefits	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	
<u>Pensions</u>		
State pension	Weekly / 2-Weekly / Monthly / Annually	
Pension credit	Weekly / 2-Weekly / Monthly / Annually	
Private pension	Weekly / 2-Weekly / Monthly / Annually	
Other pension	Weekly / 2-Weekly / Monthly / Annually	
<u>Other Income</u>		
Maintenance or child support payments received	Weekly / 2-Weekly / Monthly / Annually	
Boarders or lodgers	Weekly / 2-Weekly / Monthly / Annually	
Contributions from other(s)	Weekly / 2-Weekly / Monthly / Annually	
Bank / Building Society Interest	Weekly / 2-Weekly / Monthly / Annually	
Other Income (please specify below)		
	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	

EXPENDITURE		
<u>Housing Costs</u>		
Rent	Weekly / 2-Weekly / Monthly / Annually	
Mortgage	Weekly / 2-Weekly / Monthly / Annually	
Ground rent / Service charges	Weekly / 2-Weekly / Monthly / Annually	
Council Tax (after any benefit deducted)	Weekly / 2-Weekly / Monthly / Annually	
Water rates	Weekly / 2-Weekly / Monthly / Annually	
Electric	Weekly / 2-Weekly / Monthly / Annually	
Gas	Weekly / 2-Weekly / Monthly / Annually	
Other household fuels (e.g. coal, wood etc.)	Weekly / 2-Weekly / Monthly / Annually	
Insurance (buildings & contents)	Weekly / 2-Weekly / Monthly / Annually	
Other	Weekly / 2-Weekly / Monthly / Annually	
Other	Weekly / 2-Weekly / Monthly / Annually	

Description	Period amount is paid for (Please circle as necessary)	Enter Amounts £
<u>Household & Personal Expenses</u>		
Housekeeping – food, household, toiletries etc.	Weekly / 2-Weekly / Monthly / Annually	
Cleaner / gardener	Weekly / 2-Weekly / Monthly / Annually	
Telephone / internet	Weekly / 2-Weekly / Monthly / Annually	
Mobile phones	Weekly / 2-Weekly / Monthly / Annually	
TV subscriptions (Sky / Virgin etc.)	Weekly / 2-Weekly / Monthly / Annually	
TV Licence	Weekly / 2-Weekly / Monthly / Annually	
Clothing (including children)	Weekly / 2-Weekly / Monthly / Annually	
Hairdressing/nails etc.	Weekly / 2-Weekly / Monthly / Annually	
Dentist / glasses / prescriptions	Weekly / 2-Weekly / Monthly / Annually	
Pet costs (inc. insurance)	Weekly / 2-Weekly / Monthly / Annually	
<u>Children</u>		
Child care	Weekly / 2-Weekly / Monthly / Annually	
School meals	Weekly / 2-Weekly / Monthly / Annually	
School travel	Weekly / 2-Weekly / Monthly / Annually	
Pocket money	Weekly / 2-Weekly / Monthly / Annually	
Activities / trips etc.	Weekly / 2-Weekly / Monthly / Annually	
Maintenance payments paid out by you	Weekly / 2-Weekly / Monthly / Annually	
<u>Transport</u>		
Public transport (inc. any season ticket or taxi costs)	Weekly / 2-Weekly / Monthly / Annually	
Fuel	Weekly / 2-Weekly / Monthly / Annually	
Car insurance	Weekly / 2-Weekly / Monthly / Annually	
Car tax	Weekly / 2-Weekly / Monthly / Annually	
Car maintenance (servicing, MOT, etc.)	Weekly / 2-Weekly / Monthly / Annually	
Recovery insurance (AA, RAC, etc.)	Weekly / 2-Weekly / Monthly / Annually	
Parking	Weekly / 2-Weekly / Monthly / Annually	
<u>Loan Repayments</u>		
Credit / store card loan repayments	Weekly / 2-Weekly / Monthly / Annually	
Catalogue repayments	Weekly / 2-Weekly / Monthly / Annually	
Bank loan repayments	Weekly / 2-Weekly / Monthly / Annually	
<i>Other loan/debt repayments (please specify below)</i>		
	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	
<u>Leisure</u>		
Holidays	Weekly / 2-Weekly / Monthly / Annually	
Pub /eating out / takeaways etc.	Weekly / 2-Weekly / Monthly / Annually	
Cigarettes	Weekly / 2-Weekly / Monthly / Annually	
Sports / Outings / cinema etc.	Weekly / 2-Weekly / Monthly / Annually	
Gambling (including lottery tickets)	Weekly / 2-Weekly / Monthly / Annually	
<u>Other Expenses</u>		
Pension contributions (ignore deducted from pay)	Weekly / 2-Weekly / Monthly / Annually	
Life / private health insurance	Weekly / 2-Weekly / Monthly / Annually	
Presents for others (birthdays / Christmas etc.)	Weekly / 2-Weekly / Monthly / Annually	
Charitable donations	Weekly / 2-Weekly / Monthly / Annually	
Professional subs	Weekly / 2-Weekly / Monthly / Annually	
Money given to family / friends (inc. abroad)	Weekly / 2-Weekly / Monthly / Annually	
<i>Other expenses (please specify below)</i>		
	Weekly / 2-Weekly / Monthly / Annually	
	Weekly / 2-Weekly / Monthly / Annually	